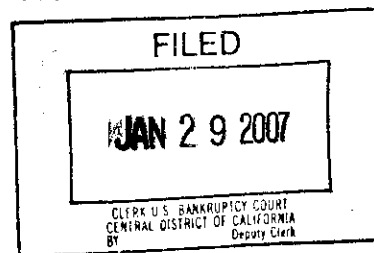


ORIGINAL

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number

Nancy Knupfer (State Bar No. 150051)
2029 Century Park East, Third Floor
Los Angeles, CA 90067
Telephone No. (310) 277-0077
Facsimile No.: (310) 277-5735

FOR COURT USE ONLY



**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re: WILLIAM M. COOKE

CASE NO.:

LA 05-42543-VK

Debtor(s).

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: February 12, 2006

Time: 11:00 a.m.

Location: Danning, Gill, Diamond & Kollitz, 2029 Century Park E., 3rd. FL. Los Angeles, CA

Type of Sale: ☒ Public: ☐ Private: Last date to file objections: _____

Description of Property to be Sold: Three properties: (1) 1.07 acres in Lake Mohave Ranchos, Parcel No. 328-02-234, Legal Description: Lot 236, Block 26N 18W 15, Subdivision Lake Mohave Ranchos, Unit 11; (2) 1.07 acres in the Lake Mohave Ranchos having parcel number 328-02-263, Legal Description: Lot 265, Block 26N 18W 15, Subdivision Lake Mohave Ranchos, Unit 11; and (3) 1.25 acres in the Lake Mohave Ranchos, parcel number 328-02-274, Legal Description: Lot 276, Block 26N 18W 15, Subdivision Lake Mohave Ranchos, Unit 11

Terms and Conditions of Sale: ALL CASH

Proposed Sale Price: _____

Overbid Procedure (If Any): _____

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Diana Kealer
Danning, Gill, Diamond & Kollitz, LLP
2029 Century Park East, Third Floor
Los Angeles, CA 90067
Tel. No. (310) 277-5735 Fax No. (310) 277-5735

Date: January 29, 2007